

ENQUIRY SHEET

| MORTGAGE / LOAN REQUIREMENTS | | | | | | | | | |
|---|------------|-----------|--------------------------------|--|--------------------------|----------------------|-----|------|--|
| Amount Required (£): | | | Repayment Term (Years): | | | | | | |
| Purchase / Remortgage / Secured Loan? | | | Repayment or Interest Only | | | | | | |
| Purpose of Mortgage/Loan | | | | | | | | | |
| APPLICANTS PERSONAL DETAILS | | | | | | | | | |
| 1 st Applicant – Full name: | | | Marital Status | | | DOB | | | |
| 2 nd Applicant – Full name: | | | Marital Status | | | DOB | | | |
| Current Address: | | | Post Code | | Time at current address | | Yrs | mths | |
| Previous Address (If less than 3 years) | | | Post Code | | Time at previous address | | Yrs | mths | |
| Work/Mobile Tel: | | | Home Tel: | | | | | | |
| INCOME DETAILS | | | | | | | | | |
| 1st Applicant | Occupation | | Self Employed / Employed | | | | | | |
| Gross Annual Income | | | Time in current employment | | | Yrs | | mths | |
| Company Name and Address | | | | | | | | | |
| 2nd Applicant | Occupation | | Self Employed / Employed | | | | | | |
| Gross Annual Income | | | Time in current employment | | | Yrs | | mths | |
| Company Name and Address | | | | | | | | | |
| MORTGAGE DETAILS (if renting, enter tenancy details) | | | | | | | | | |
| Name of Lender: | | | Start Date | | | | | | |
| Current Balance | | | Monthly payments | | | | | | |
| PROPERTY DETAILS | | | | | | | | | |
| Address: | | | Postcode: | | | | | | |
| Purchase Price | | | Purchase Date | | | | | | |
| Current Value | | | Is the Property? | | | Freehold / Leasehold | | | |
| House, Flat, Terraced, Semi etc., | | | Number of Bedrooms | | | | | | |
| Name of other Occupants | | | Is property Ex local Authority | | | Yes / No | | | |
| CREDIT STATUS DETAILS | | | | | | | | | |
| Mortgage arrears in last 12mths | | | | | | | | | |
| Details of C.C.J.'s Defaults, Bankruptcy etc., | | | | | | | | | |
| DETAILS OF INTRODUCER | | | | | | | | | |
| Company | | Name | | | | | | | |
| Telephone | | Fax | | | | | | | |
| E-mail | | Signature | | | | | | | |

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